New Hampshire College Tuition Savings Plan Advisory Commission Regular Meeting of May 22, 2023 10:00 A.M. – 12:00 P.M.

5 Chenell Drive, Suite 301, Concord, NH

Meeting Agenda

- 1. Minutes of Prior Meeting (March 13, 2023) **Action Expected**
- 2. Overview of New Hampshire's 529 Program (Fidelity)

UNIQUE College Investing Plan and Fidelity Advisor 529 Plan

- a. 529 Industry Market Update
- b. New Hampshire Plan Activity 1th Quarter 2023
- c. Regulatory and Legislative Update
- d. Marketing, Product, and Service Updates
- e. Other Business
- 3. Investment Review and Capital Markets Update (Fidelity)
- 4. Update of Endowment Trust Fund and Scholarship Disbursements (Treasury)
 - a. Fiscal Year 2024 College Savings Program Budget Review Action Expected
- 5. Update of Governor's Scholarship Program (Treasury)
 - a. Fiscal Year 2024 Governor's Scholarship Program Budget Review
- 6. State Legislation Update
- 7. Other Business

Next Meeting: Monday, August 28, 2023